DAIRY DIGITS

JANUARY 2022

Milk South Africa
Melk Suid-Afrika

Dairy Digits is a Milk SA feature. It is also available on the Milk SA website: milksa.co.za.

Table 1 Key market indicators

Item	Period	Value	Percentage change (same period previous year)
Unprocessed milk purchased ('000 tonnes)	2019[1]	3 433	+0,65%
Unprocessed milk purchased ('000 tonnes)	2020[1]	3 427*	−0,16%
Unprocessed milk purchased ('000 tonnes) estimate	Oct 21[1]	352	+3,15%
Unprocessed milk purchased ('000 tonnes) estimate	Jan 21[1]−Oct 21[1]	2 754	−1,34%
Dairy imports ('000 tonnes)	2020[2]	60,6	−19,8%
Dairy imports ('000 tonnes)	Jan 21[2]−Sep 21[2]	59,2	+27,0%
Dairy exports ('000 tonnes)	2020[2]	46,7	+3,5%
Dairy exports ('000 tonnes)	Jan 21[2]−Sep 21[2]	36,7	+15,6%
Dairy exports inclusive of sales to other SACU countries ('000 tonnes)	Jan 21[2]−Sep 21[2]	149	+3,5%
Producer price index of unprocessed milk (base Dec 20 = 100)[3]	Oct 21[3]	109,5	+13,7%
Farm requisite price index (base 2010 = 100)[4]	Apr 21[4]	186,3	+6,8%
Producer price index of dairy products (base Dec 20 = 100)[3]	Oct 21[3]	109,1	+7,8%

Source:
[1] Milk SA returns
[2] SARS statistics supplied by SAMPRO
[3] Stats SA PPI index
[4] Department of Agriculture, Land Reform and Rural Development (DALRRD) price index of farm requisites
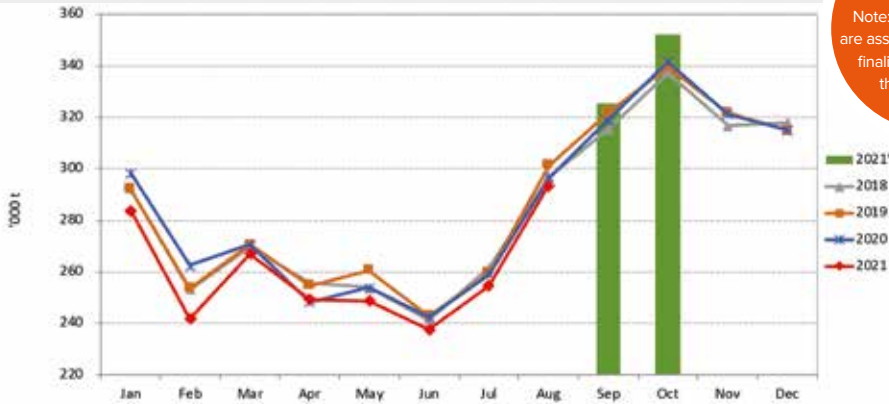
*Feb 2020 = 29 days

Figure 1 International dairy product prices (free on board), Jan 2011–Oct 2021

Source: USDA price surveys, exchange rate South African Reserve Bank middle rates, last month – average of daily closing values.

Acronyms and abbreviations: Milk South Africa (Milk SA) • Milk Producers' Organisation (MPO) • South African Milk Processors' Organisation (SAMPRO) • Statistics South Africa (Stats SA) • South African Revenue Service (SARS) • United States Department of Agriculture (USDA) • producer price index (PPI) • consumer price index (CPI) • Department of Agriculture, Land Reform and Rural Development (DALRRD) • full-cream milk powder (FMP) • skimmed milk powder (SMP) • ultra-high temperature (UHT) processed
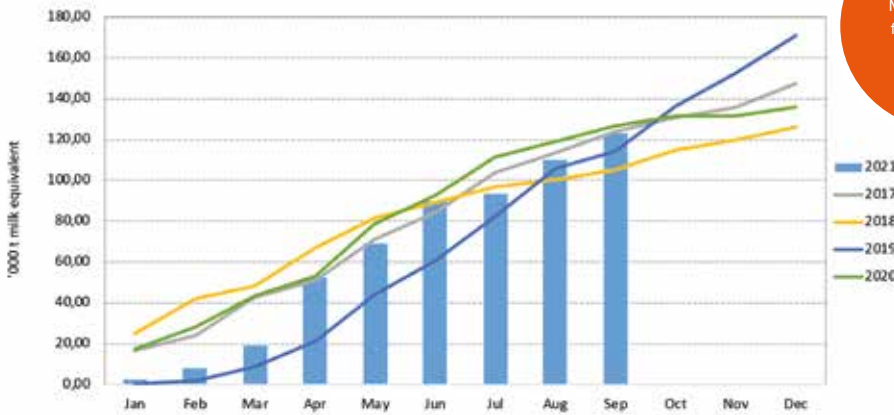
Figure 2 Monthly unprocessed milk purchase trends, Jan 2018–Oct 2021

* Last two months
   preliminary: sample
   survey
* Feb 2020 = 29 days

Figure 3 Monthly cumulative net imports, milk equivalent, Jan 2017–Sep 2021

Figure 4 PPI indices of unprocessed milk and dairy products, and the CPI of milk, cheese, and eggs, Jan 2012–Oct 2021

Dairy products PPI (fresh milk, UHT, cheddar, yoghurt)

Unprocessed milk PPI

Milk, cheese, and eggs CPI